

# Patient Registration Information

Please print and complete all sections below

**Patient's Personal Information:** Marital Status:  Single  Married  Divorced  Widowed Sex:  Male  Female  
Race: American Indian-Alaska Native-Asian-Black/African American-Native Hawaiian-White-Pacific Islander-More than one race-Refuse to report  
Ethnicity: Hispanic or Latino---Not Hispanic or Latino---Refuse to report/unreported  
Preferred Language: English---Spanish---Other

Name: \_\_\_\_\_

Last Name First Name M. Initial

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Driver's License # \_\_\_\_\_ State issued: \_\_\_\_\_ Email Address: \_\_\_\_\_

**Guarantor of Account** Relationship to Patient:  Self  Spouse  Child  Parent  Other \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_

**Employment Information:**  Full Time  Part Time  Retired  Full Time Student  Part Time Student

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work Phone: (\_\_\_\_) \_\_\_\_\_ Address: \_\_\_\_\_

**Insurance Information:** Please present insurance cards to receptionist.

**Primary** Insurance Name: \_\_\_\_\_

Group # \_\_\_\_\_ Policy # \_\_\_\_\_ Copay \$ \_\_\_\_\_

Name of cardholder: \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Relationship to patient:  Self  Spouse  Child  Parent  Other

**Secondary** Insurance Name: \_\_\_\_\_

Group # \_\_\_\_\_ Policy # \_\_\_\_\_ Copay \$ \_\_\_\_\_

Name of cardholder: \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Relationship to patient:  Self  Spouse  Child  Parent  Other

**How were you referred to Harmony Clinics?** Television \_\_\_\_\_ Social Media/Facebook/Twitter \_\_\_\_\_

Family/Friend \_\_\_\_\_ Word of Mouth \_\_\_\_\_ Walk-In \_\_\_\_\_ Other, Please Explain \_\_\_\_\_

**Emergency Contact:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_

## Assignment of Benefits – Financial Agreement

I hereby give lifetime authorization for payment of insurance benefits to be made directly to Harmony Clinics, and any assisting physicians for services needed. I understand that I am financially responsible for all charges whether or not they are covered by insurance. In the event of default, I agree to pay all costs of collections, and reasonable attorney's fees. I hereby authorize this healthcare provider to release all information necessary to secure the payment of benefits. I further agree that a photocopy of this agreement shall be as valid as the original.

Signature \_\_\_\_\_

Date \_\_\_\_\_

*Harmony Clinics*



HarmonyClinics

## HIPAA AUTHORIZATION

I, \_\_\_\_\_, give permission to Harmony Integrative Medicine Clinics, PLLC to:

- Use the following protected health information, and/ or
- Disclose the following protected health information to:

Names of entity or person to receive information:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Information to be disclosed (check all that apply):

- Medical Records
- Treatment Records
- Diagnostic Records
- Other \_\_\_\_\_

This protected health information is being used or disclosed for the following purposes:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

This authorization expires on \_\_\_\_/\_\_\_\_/\_\_\_\_ or in 2 years if not specified otherwise.

If the person or entity receiving this information is not a health care provider nor a health plan covered by federal privacy regulation, the information described above may be disclosed to other individuals or institutions and no longer protected by these regulations.

You may refuse to sign this authorization. Your refusal to sign will not affect your ability to obtain treatment or payment of your eligibility for benefits.

You may inspect or copy the protected health information to be used or disclosed under this authorization. For protected health information created as part of a clinical trial, your right to access is suspended until the clinical trial is completed.

Finally, you may revoke this authorization in writing at any time by sending a written notification to Harmony Integrative Medicine Clinics, PLLC at 4412 Kell Blvd., Wichita Falls, Texas 76309. Your notice will not apply to actions taken by the requesting person/entity prior to the date they receive your written request to revoke authorization.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Personal Representative

\_\_\_\_\_  
Description of Personal Representative's Authority

*Harmony Clinics*

# FINANCIAL POLICY

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Thank you for choosing Harmony Clinics for your healthcare needs. This policy was created to outline our expectations of you regarding your financial responsibilities to this clinic.

## ALL PAYMENTS ARE EXPECTED AT THE TIME OF SERVICE

As a patient of Harmony Clinics, you will be required to sign a financial responsibility form. Payment is required at the time services are rendered unless other arrangements have been made in advance. Patients with an outstanding balance must make arrangements prior to scheduling appointments. **Any two consecutive months without payment or contact with the billing department will cause the remaining balance to be turned over to collections. Accounts that have been turned to an outside collection agency MUST be paid in full prior to scheduling appointments, including any labs, and/or being seen in our walk-in clinic.**

## INSURANCE

We bill participating insurance companies as a courtesy service to you. You are expected to pay your **deductible and co-payments or coinsurance** at the time of service. On occasion, your insurance may determine that the services you received are not covered. **Please read your insurance handbook and be aware of services that are considered non-covered.** When in doubt, contact your insurance company directly for clarification. You will be responsible for services not covered by your insurance plan. If we do not receive payment from your insurance company within 90 days of the claim filing date, patients will be expected to pay the balance in full.

## SELF-PAY PATIENTS

Self-Pay patients and patients who present without proof of insurance for verification are required to pay for services in full at the time services are rendered. Also, a \$75.00 deposit is required at the time of check-in. We understand that affordable insurance coverage is not readily available for all of our patients. We also realize the lack of insurance coverage may determine the level of care that individuals seek for themselves or their families. Bearing that in mind, our Self-Pay policy includes discounted rates for our services. Any charges not paid on the date services are rendered will NOT receive the Self-Pay discount. **PLEASE NOTE YOUR BALANCE TODAY IS AN ESTIMATE OF YOUR CHARGES. YOU MAY STILL RECEIVE A BILL FOR SERVICES RENDERED.**

## FORMS OF PAYMENT

We accept Cash, Checks, Visa, MasterCard, Discover, and American Express.

## RETURNED CHECKS

All returned checks are handled through Check Net. Any returned check must be taken care of prior to scheduling an appointment. In the event of a second returned check, this method of payment will no longer be accepted.

I have read and understand the Harmony Clinics' Financial Policy.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Personal Representative

\_\_\_\_\_  
Description of Personal Representative's Authority

## **Notification Regarding Radiology and Laboratory Services**

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Please be advised that if you receive any technical services such as x-rays and pathology, you will be billed the professional services by other providers as well. For example, your pathologist and radiologist (**those who interpret lab and x-rays**) bill separately from our clinic and may not participate in the same health plans as Harmony Clinics. You will be responsible for paying these providers subject to the terms of your health plan or insurance, if any. Additionally, Clinical Pathology Laboratories, INC., which is an outside laboratory, will bill for all lab services. If you have questions regarding these bills, please call the billing number located on the statement you received.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Personal Representative

\_\_\_\_\_  
Description of Personal Representative's Authority

## **Consent to Text or Email for Reminders and Healthcare Communications**

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Patients in our practice may be contacted via email and/or text messaging to remind them of an appointment, to obtain feedback on their experience with our healthcare team, and to provide general health reminders/information. By signing below, you consent to receiving appointment reminders and other healthcare communications/information at the email or text address listed.

\_\_\_\_\_ (patient initials) I consent to receive text messages from the practice on my cell phone, as well as any number forwarded or transferred to that number, or emails that include communication as stated above. I understand that this request to receive emails and text messages will apply to all future appointment reminders/feedback/health information unless I request a change in writing (see revocation section below).

The cell phone number I authorize to receive text messages is: \_\_\_\_\_

The e-mail address I authorize to receive email messages is: \_\_\_\_\_

The practice does not charge for this service, but standard text messaging rates may apply according to your wireless plan (contact your carrier for pricing plans and details).

### **Revocation**

**I hereby revoke my authorization for future communications via e-mail and/or text.**

\_\_\_\_\_ I hereby revoke my authorization to receive any future appointment reminders, feedback, and general health via text messages.

\_\_\_\_\_ I hereby revoke my authorization to receive any future appointment reminders, feedback, and general health via e-mail.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Personal Representative

\_\_\_\_\_  
Description of Personal Representative's Authority

# Medical History

Name: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Do you have any of these medical problems?** If YES please circle.

- Eyes** - cataracts, glaucoma, glasses/contacts, macular degeneration, other \_\_\_\_\_
- Ear, Nose & Throat** - allergies, sinusitis, dental abscess, swollen glands, chronic sore throat, TMJ
- Heart** - high blood pressure, irregular heart beat, heart failure, heart attack, CAD
- Lungs** - asthma, emphysema, COPD, pneumonia, sleep apnea, cancer
- Stomach & Intestines** - reflux, ulcers, irritable bowel, diverticulosis, constipation, cancer
- Urinary** - urine incontinence, prostate disease, sexually transmitted disease, kidney stones
- Muscles & Joints** - arthritis, pain in arms/legs/neck/back, radiating pain
- Brain & Nerves** - seizures, headache, migraines, stroke, Parkinsonism, dementia
- Skin** - acne, eczema, psoriasis, hives, cancer, other \_\_\_\_\_
- Hormones** - diabetes, thyroid, high cholesterol, menopausal, osteoporosis, gout
- Blood** - anemia, bleeding, blood clots, cancer
- Psychiatric** - depression, anxiety, bipolar, schizophrenia, other \_\_\_\_\_

**Have you had any surgeries?** If YES please circle and note **WHEN (dd/mm/yy)** or **AGE**.

Tonsils, Appendix, Gallbladder, Uterus, Ovaries, Heart, Colon, Hip, Knee, Prostate, Breast, Back, Other

**Please list other physicians who provide care for you.** \_\_\_\_\_

**Are you currently taking any medicines?** If YES please write them below, or provide a current list

Name of Medicine	Medicine Dose	How many times each day?	For what condition?

**Are you allergic to any medications?** If YES please write them below.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_  
 4. \_\_\_\_\_ 5. \_\_\_\_\_ 6. \_\_\_\_\_

**Family's Medical History**

- Father Living or Deceased Age \_\_\_\_\_ Medical problems \_\_\_\_\_
- Mother Living or Deceased Age \_\_\_\_\_ Medical problems \_\_\_\_\_
- Sibling 1 (B/S) Living or Deceased Age \_\_\_\_\_ Medical problems \_\_\_\_\_
- Sibling 2 (B/S) Living or Deceased Age \_\_\_\_\_ Medical problems \_\_\_\_\_
- Sibling 3 (B/S) Living or Deceased Age \_\_\_\_\_ Medical problems \_\_\_\_\_

**Social History Information**

- Are you adopted? (Y/N) \_\_\_\_\_ Employed or Retired? Occupation \_\_\_\_\_
- Married (Y/N) \_\_\_\_\_ Widowed (Y/N) \_\_\_\_\_ Divorced (Y/N) \_\_\_\_\_ Do you have children? (Y/N) \_\_\_\_\_
- Do you Smoke? (Y/N) \_\_\_\_\_ Did you use to smoke? (Y/N) \_\_\_\_\_ How many packs? \_\_\_\_\_
- How Long? \_\_\_\_\_ Quit? (Y/N) When? \_\_\_\_\_ Smokeless Tobacco (Y/N) \_\_\_\_\_
- Do you drink alcohol? (Y/N) \_\_\_\_\_ Did you use to drink alcohol? (Y/N) \_\_\_\_\_ What kind? \_\_\_\_\_
- How Often? \_\_\_\_\_ Quit? (Y/N) When? \_\_\_\_\_ Attend AA? (Y/N) \_\_\_\_\_
- Substance Abuse? (Y/N) What? \_\_\_\_\_ When? \_\_\_\_\_ How Long? \_\_\_\_\_ Quit? (Y/N) \_\_\_\_\_

*Office Use Only*

Rec: \_\_\_\_\_ Date: \_\_\_\_\_ Nurse: \_\_\_\_\_ Date: \_\_\_\_\_ Provider: \_\_\_\_\_ Date: \_\_\_\_\_

## Medical History (Cont.)

Name: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Please circle each symptom you have experienced in the past thirty (30) days.**

- General** weight loss, weight gain, fatigue
- Eye** blind spots, double vision, pain with sun light, red eyes
- Ear, Nose & Throat** hearing loss, ringing, dizziness, pain, runny nose, nose bleeds, sinus drainage, difficult or painful swallowing, hoarseness, mouth sores, bleeding gums, allergies
- Heart** chest pain, pounding heart, racing heart, shortness of breath, difficulty breathing, swelling, blue fingers or lips
- Lungs** wheezing, difficulty breathing, cough, night sweats, short of breath, pneumonia, bronchitis
- Stomach & Intestines** pain, nausea, vomiting, diarrhea, constipation, heartburn, bloody/black stool, hemorrhoids, change in bowel movements
- Urine** painful urination, frequent urination, bloody urine, leaking urine, cloudy urine, waking up to urinate  
Male: hernia, difficulty with erection, penile discharge  
Female: vaginal discharge, painful intercourse
- Muscles & Joints** pain, numbness, tingling, weakness, clumsiness, swelling
- Brain & Nerves** headache, fainting, shaking, tremor, clumsiness, dizziness, numbness, tingling, falling, memory loss
- Hormones** eating a lot, drinking liquids a lot, tremor, night sweats,
- Blood** easy bruising, easy bleeding, nodes/glands enlarged, varicose veins
- Skin** rashes, lesions, moles, finger/toe nail problems
- Psychiatric** sadness, stress, guilt, depression, anxiety, crying, nerves, suicidal thoughts, appetite changes, agitation
- Other** anything else not listed above \_\_\_\_\_

**Women Only--Please answer the following questions:**

Last menstrual period \_\_\_\_\_

Age when periods started \_\_\_\_\_

Number of Pregnancies \_\_\_\_\_

Are you currently pregnant? \_\_\_\_\_

Number of Live Births \_\_\_\_\_

Number of Miscarriages \_\_\_\_\_

Number of Abortions \_\_\_\_\_

Age at Menopause \_\_\_\_\_

Menstrual Period: Regular or Irregular Light / Moderate / Heavy

\_\_\_\_\_ # days bleeding every \_\_\_\_\_ days

Rec: \_\_\_\_\_ Date: \_\_\_\_\_

Office Use Only  
Nurse: \_\_\_\_\_ Date: \_\_\_\_\_

Provider: \_\_\_\_\_ Date: \_\_\_\_\_